



Pacifecon
Building intelligence



Planned Construction Snapshot

September 2026

Pacifecon Planned Construction
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New Zealand Planning Pipeline

How many opportunities are in the Early Planning, In Planning and Tendering stages?

**Total number of
projects**

15,401

Total value

\$444 bn

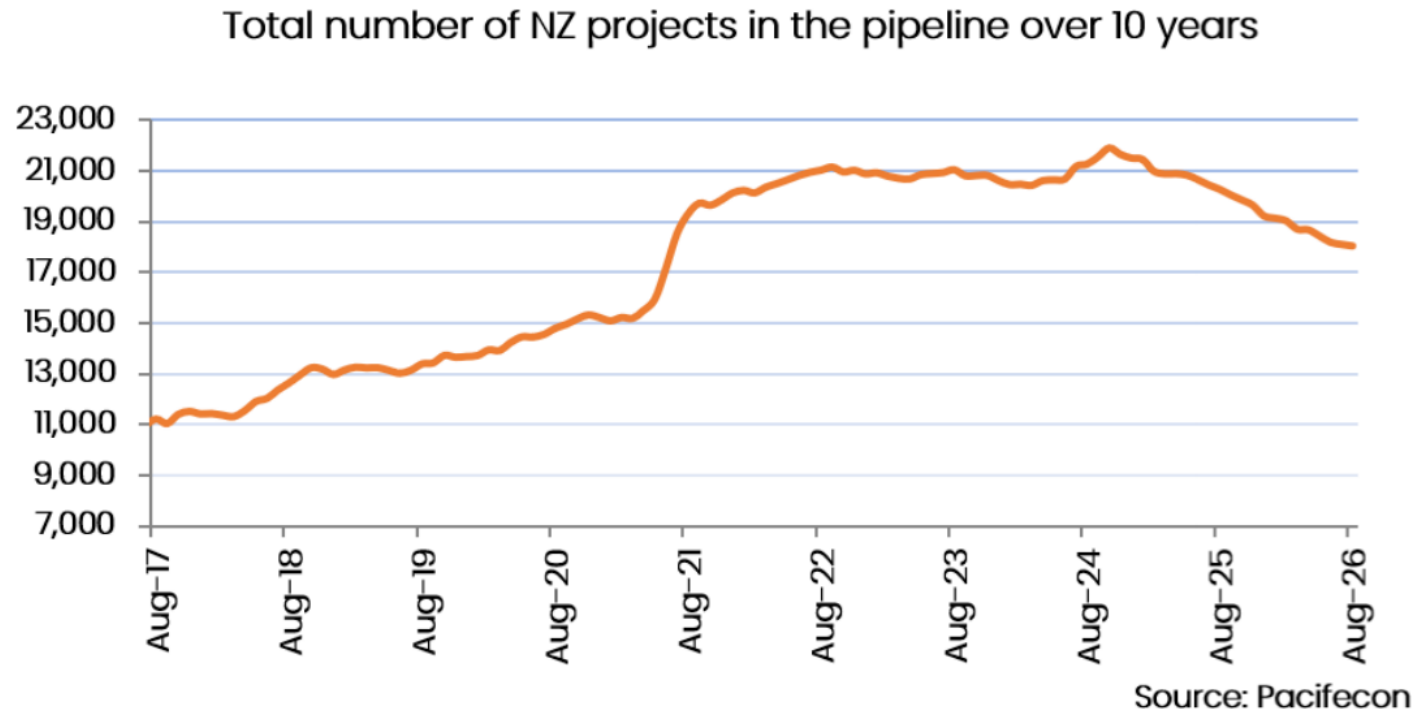


The average number of New Zealand new projects entering the pipeline each month for the past 12 months was 511 with a value of \$4,720m



Across the previous 12 months the average number of projects in the planning pipeline each month was 18,951 at a value of \$384b

New Zealand Planning Pipeline cont



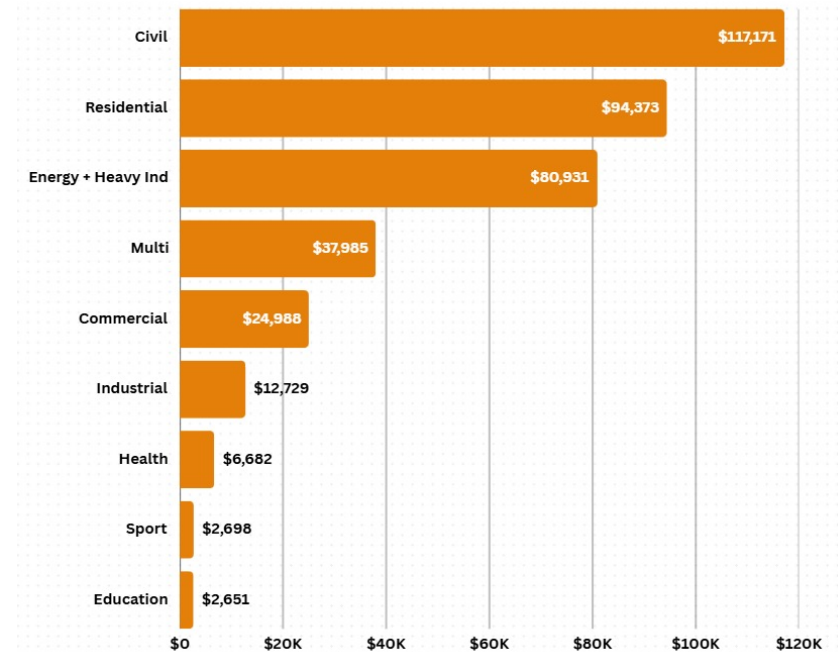
How does the current pipeline compare to previous years?
Whilst we are not at the levels of 2022 through to 2024, we have more in the pipeline than before the spike in 2021 and according to the 2025 National Construction Pipeline report, increased activity is expected

How much in each Sector?

Number of projects



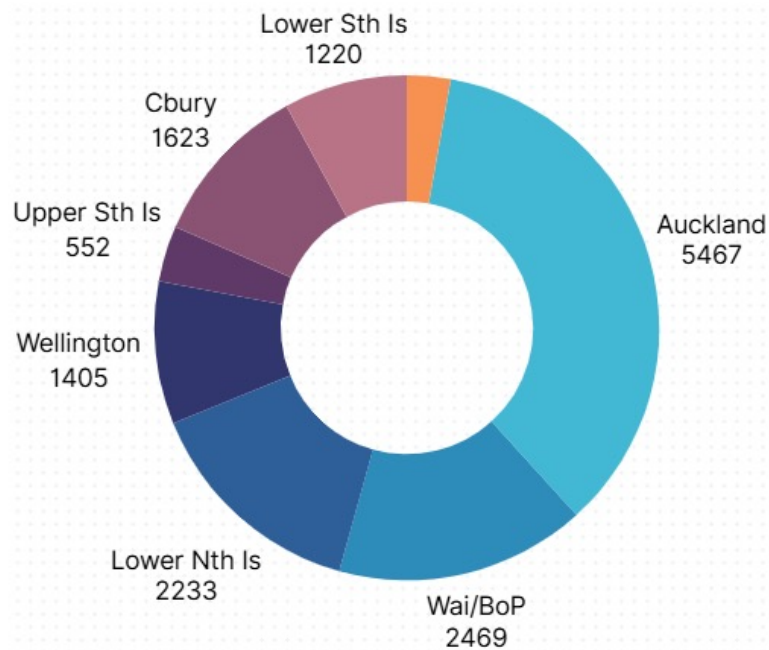
Total project value



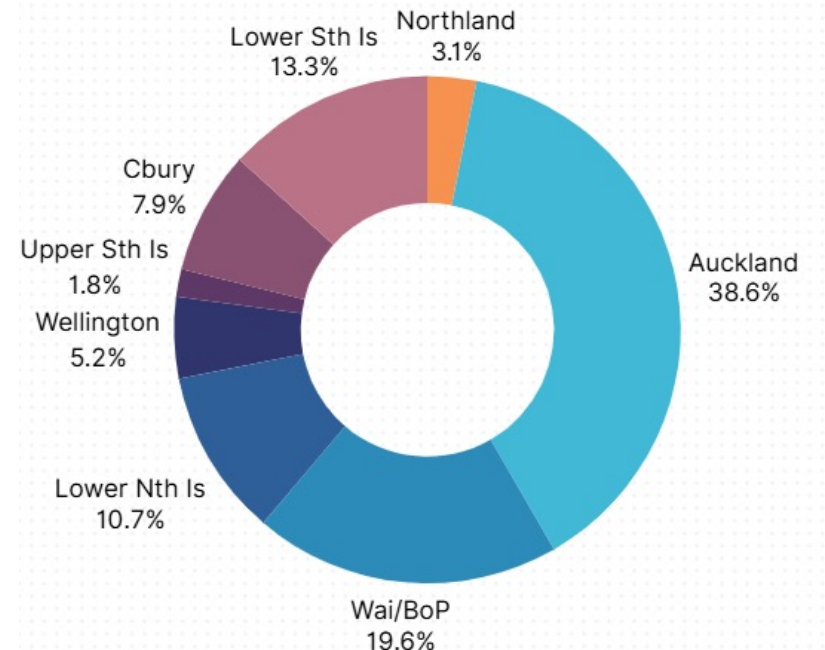
Civil and Residential combined make up close to 70% of the planning pipeline in both numbers and value

Across the regions...

Number of Projects



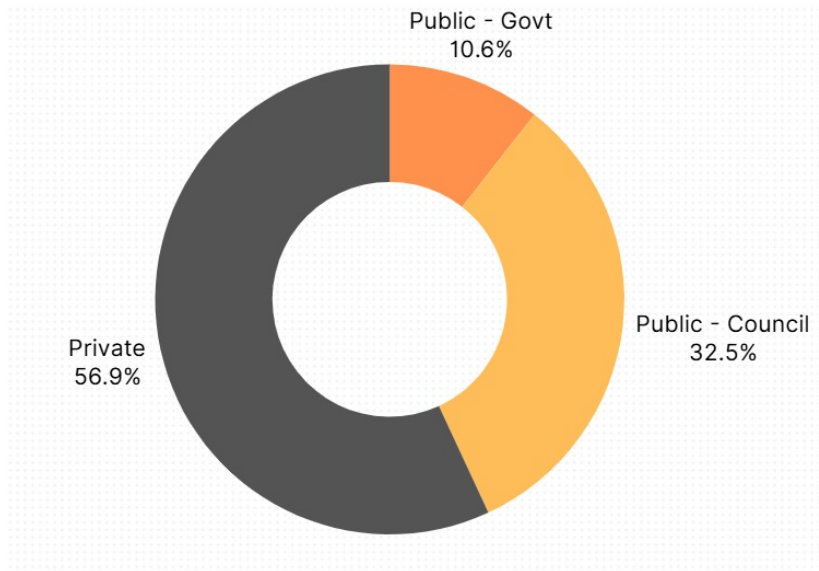
Total value of Projects (\$bn)



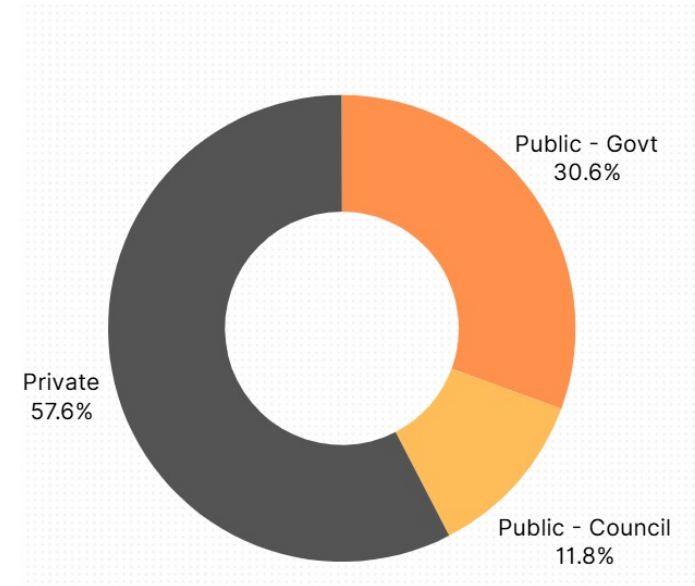
Auckland and Waikato/Bay of Plenty highest in numbers and values

Who is funding the projects?

Number of Projects



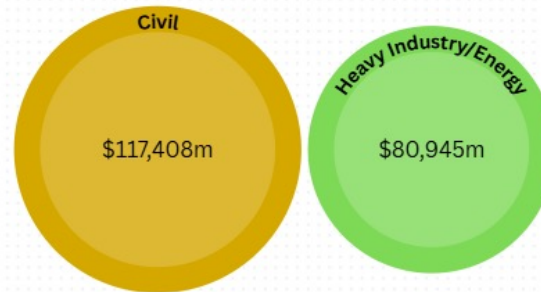
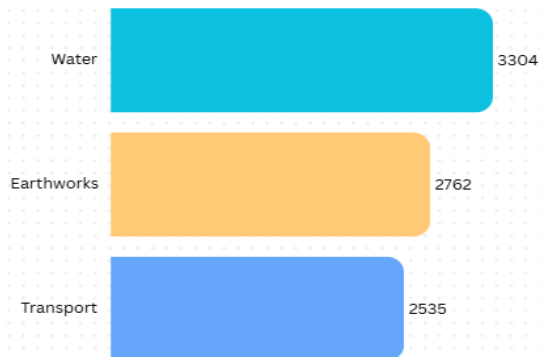
Value of Projects



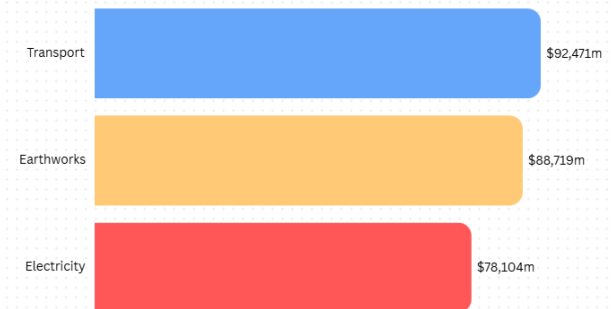
Local govt although 32% in number make up only 12% in value and the opposite is true for central govt projects. Close to 60% of the pipeline is initiated by private sector.

Infrastructure Snapshot

By number



By value



Water leads by number of projects, Transport leads by value
Note: This analysis is a view of civil and heavy industry,
and energy projects in the planning pipeline.
No social or community infra projects are in this analysis.



Opportunities don't just
happen. You create them.

Hyacil Han

Turning Project information into Opportunities

Pacifecon offers detailed, high-quality reporting on construction projects from their earliest stages.

The numbers in this report are an aggregated view of the comprehensive database of projects Pacifecon has reported in its Planning Pipeline. Pacifecon reports other construction stages also however they have not been included in this edition.

Our data is sourced by NZ's largest team of construction project researchers who gather extensive details of each individual project including who is involved and description of what is entailed.

If you would like to know more and talk to one of our team about how we can help your business,
register for a free consultation here

[Pacifecon \(NZ\) Limited](#)



About the data

This report is based on projects known to Pacifecon and other publicly available information as at the end of August/September 2026

For graphs including past \$\$, all \$\$ are in \$ of the day, no adjustments have been made for inflation.

Residential: Apartments/Townhouses/Terraces/Units, Detached/Stand-alone Houses, Retirement Villages

Commercial+: Non-residential buildings: Commercial, Education, Health, Industrial, Multi-category, Sport.

Infrastructure: Civil and Heavy Industry/Energy.

In the Pipeline: projects at any of the following stages: Early Planning, In Planning, Tendering Phase.

With the release of local government Ten-Year Plans, Pacifecon introduced a new stage: 'Capital Intentions' to cover these more general statements of proposed forward capital expenditure. These \$amounts are not included in our pipeline of forward work – they are more strategic than specific construction work, but they will be on our research radar and will be reported once projects are approved by councils.

NZ-wide: there may be work in all regions.

Lower Central North Island: Gisborne/Hawke's Bay, Taranaki, Manawatu/Whanganui and Wairarapa.

Upper South Island: Nelson/Marlborough and West Coast. Lower South Island: Otago and Southland.

All reasonable care has been taken in gathering, compiling and furnishing the information specified herein, but Pacifecon (NZ) Ltd. will not be responsible for errors, omissions, inaccuracies or lateness or liable for any claims, actions or suits arising directly or indirectly there from.

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