



Pacifecon
Building intelligence



Planned Construction Snapshot

January 2025

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Summary of New Zealand Planning Pipeline



New projects to the pipeline (early planning, in planning and tendering)

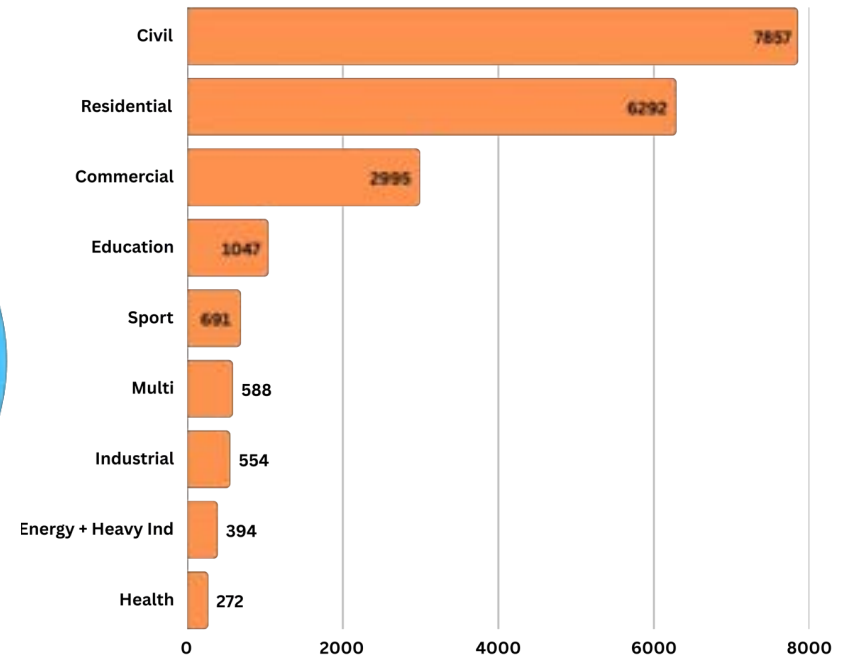
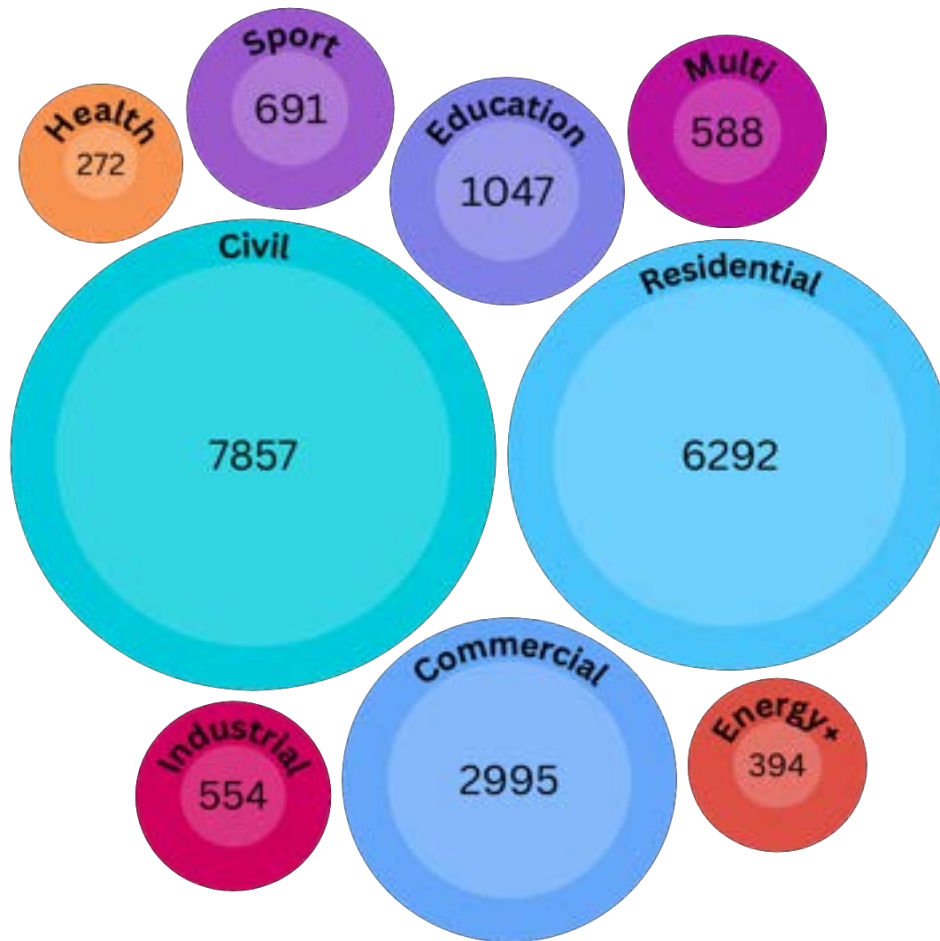
The average number of New Zealand new projects entering the pipeline each month for the past 12 months was 705 with a value of \$4,607m.

In the pipeline – early planning, in planning, tendering stages

Across the previous 12 months the average number of projects in the pipeline was 22,726 at a value of \$368b.

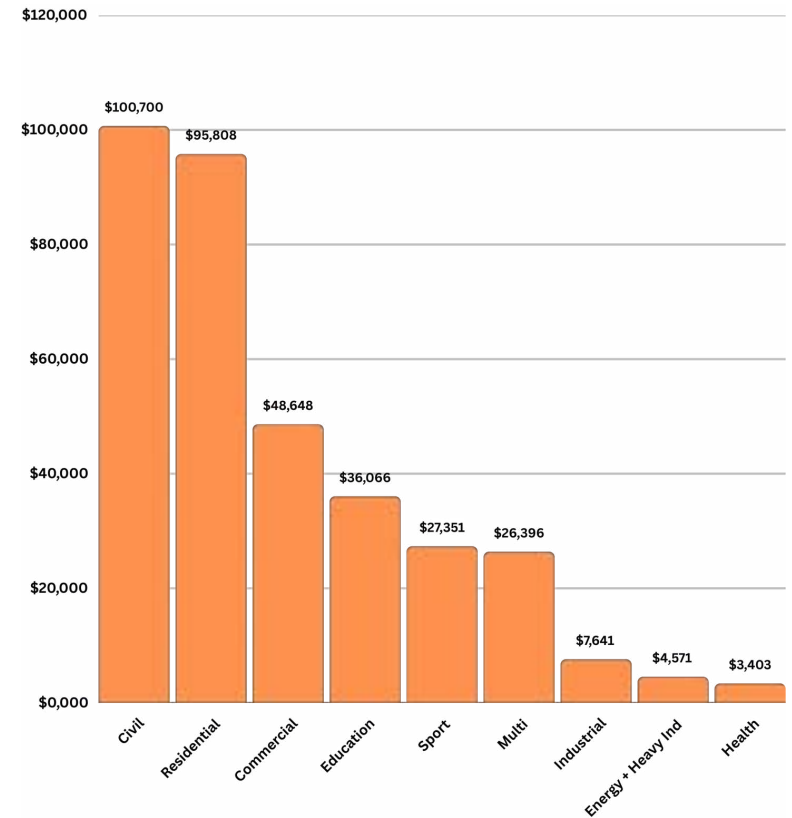
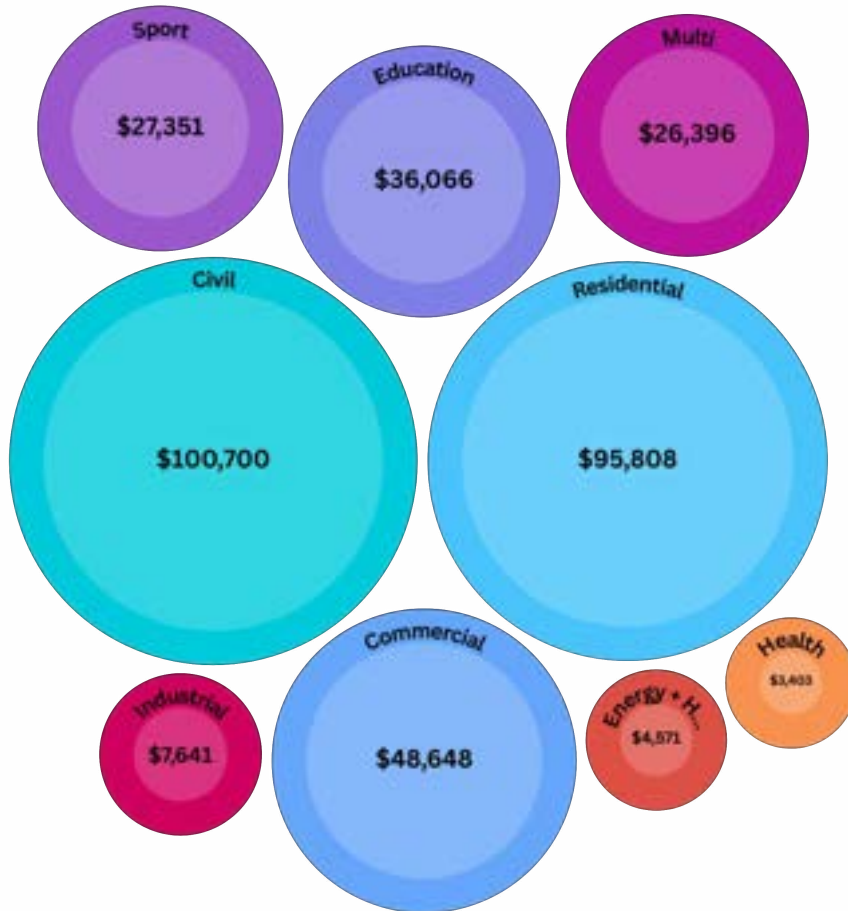
Projects in Planning Pipeline by Sector

Number of Projects



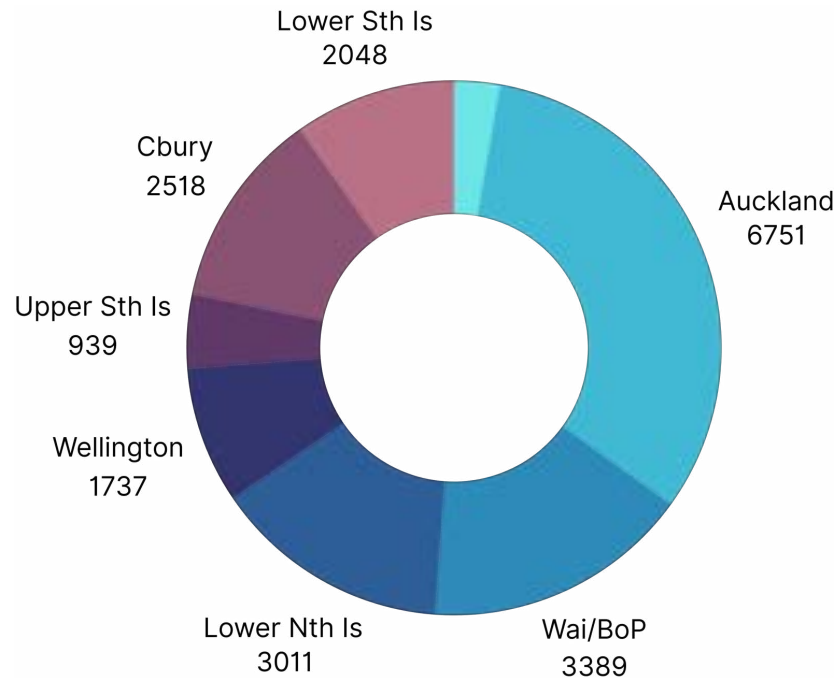
Projects in Planning Pipeline by Sector

Total Value of Projects (\$m)

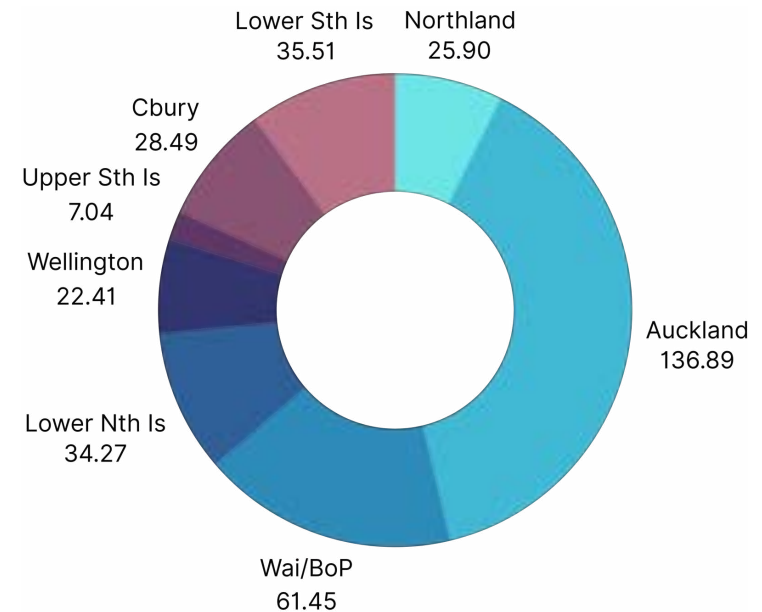


Planning Pipeline across New Zealand – Regional breakdown

Number of Projects

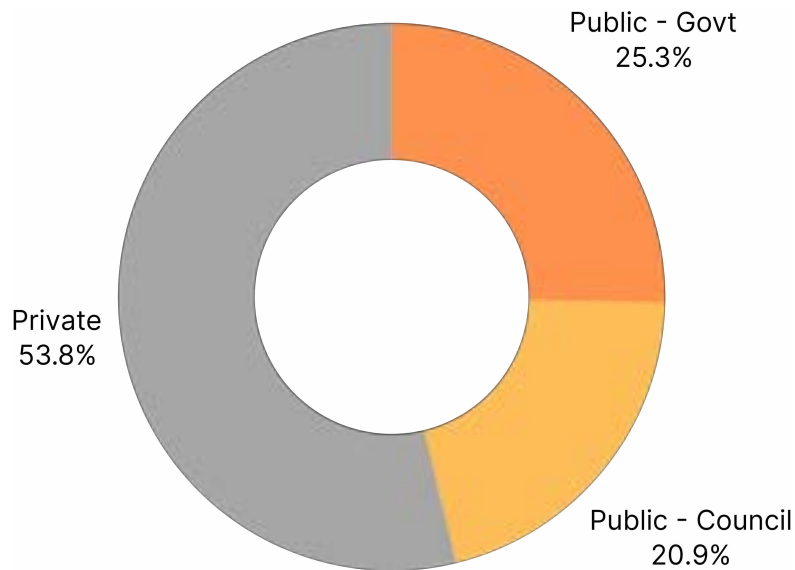


Total value of Projects (\$bn)



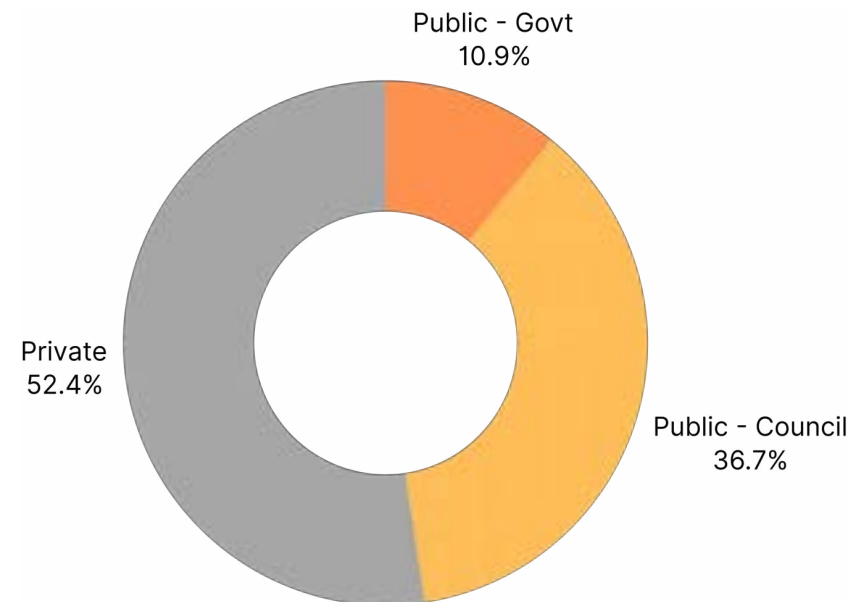
Project Initiation of Project in the Planning Pipeline

Value of Projects by Initiator



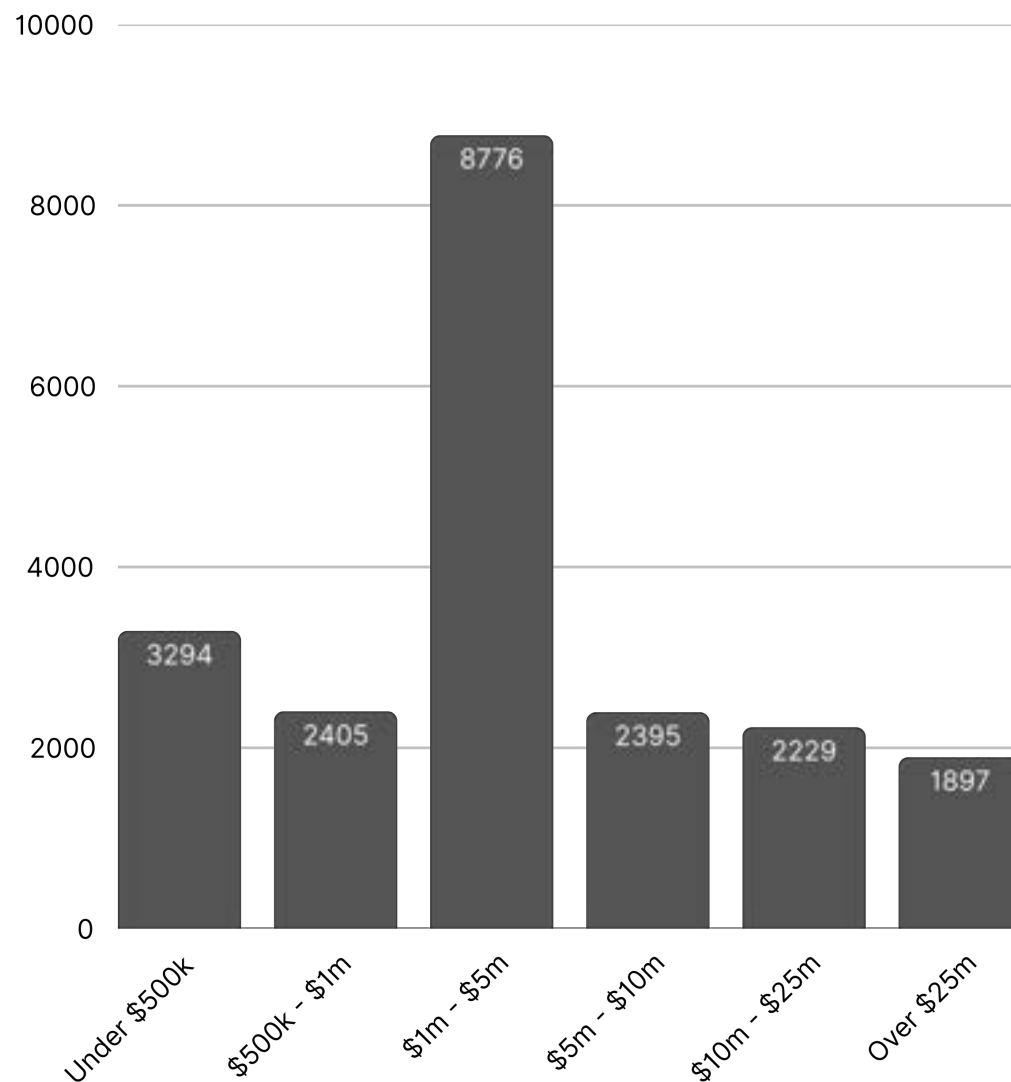
Central Government projects, although fewer in number at 10.9% compared to local council projects, constitute a substantial 25.3% of the total value.

Number of Projects by Initiator



Project Values

High number of planning pipeline projects are sitting within the \$1m-\$5m range





Turning Project information into Opportunities

The numbers in this report are an aggregated view of the comprehensive database of projects Pacifecon has reported in its Planning Pipeline. Pacifecon reports other construction stages also however they have not been included in this edition.

Our data is sourced by NZ's largest team of construction project researchers who gather extensive details of each individual project including who is involved and description of what is entailed.

If you would like to know more and talk to one of our team about how we can help your business,
register for a free demo here

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About the data

This report is based on projects known to Pacifecon and other publicly available information as at the end of November/December 2024 .

For graphs including past \$\$, all \$\$ are in \$ of the day, no adjustments have been made for inflation.

Residential: Apartments/Townhouses/Terraces/Units, Detached/Stand-alone Houses, Retirement Villages

Commercial+: Non-residential buildings: Commercial, Education, Health, Industrial, Multi-category, Sport.

Infrastructure: Civil and Heavy Industry/Energy.

In the Pipeline: projects at any of the following stages: Early Planning, In Planning, Tendering Phase.

With the release of local government Ten-Year Plans, Pacifecon introduced a new stage: 'Capital Intentions' to cover these more general statements of proposed forward capital expenditure. These \$amounts are not included in our pipeline of forward work – they are more strategic than specific construction work, but they will be on our research radar and will be reported once projects are approved by councils.

NZ-wide: there may be work in all regions.

Lower Central North Island: Gisborne/Hawke's Bay, Taranaki, Manawatu/Whanganui and Wairarapa.

Upper South Island: Nelson/Marlborough and West Coast. Lower South Island: Otago and Southland.

All reasonable care has been taken in gathering, compiling and furnishing the information specified herein, but Pacifecon (NZ) Ltd. will not be responsible for errors, omissions, inaccuracies or lateness or liable for any claims, actions or suits arising directly or indirectly there from.

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